

The Lopez Family Constitution

1. Preamble (Legacy Vision Statement)

To our family—today and in the future,

We are building more than income—we are building a life rooted in purpose, connection, growth, and faith.

We believe that God is at the center of our lives and our family. Our faith guides our decisions, our relationships, and how we use what we've been given. Everything we have is a blessing, and we strive to be good stewards of it.

We value showing up for each other. We work hard, but not at the cost of our family. We aim to grow, stay humble, and create opportunities for future generations.

Our goal is progress, unity, and a life we are proud of.

2. Core Values

Faith — We seek a relationship with God and trust His guidance.

Family First — We prioritize our relationships above everything else.

Growth & Improvement — We are always learning and evolving.

Responsibility & Ownership — We take accountability for our actions.

Integrity — We do the right thing even when it's hard.

Contribution — We help others and make a positive impact.

3. Family Mission Statement

We are building a family that is strong, connected, and grounded in faith—growing financially, emotionally, and spiritually.

Our mission is to create stability today while opening doors for tomorrow, so future generations have both opportunity and the mindset to use it wisely.

4. Principles of Wealth Stewardship

Wealth is a tool, not a status symbol.

Wealth is entrusted to us by God, and we are responsible for using it wisely.

We prioritize long-term stability over short-term comfort.
We invest in things that improve our lives or create opportunity.
We practice generosity as an expression of gratitude.

5. Family Governance

Major decisions should be discussed openly and respectfully.
We will introduce family check-ins as we grow.
Everyone is encouraged to understand finances and responsibility.
Leadership is based on trust and accountability.

6. Inheritance Guidelines

Wealth is not an entitlement—it is a responsibility.
Future generations are encouraged to work, grow, and contribute.
Access to resources should be tied to maturity and effort.

Our goal is to support, not enable.

7. Education & Development

Financial literacy will be taught early.
Life experiences such as work, travel, and service are encouraged.
We encourage spiritual growth through faith, prayer, and living aligned with our beliefs.
Mentorship between generations is expected.

8. Ethical Standards & Conduct

Represent the family with integrity and respect.
Live in a way that reflects our faith in how we treat others.
Handle conflict with honesty and humility.
Choose unity over ego.

9. Philanthropy & Contribution

We give as an expression of faith and gratitude.
We seek opportunities to serve and uplift others.
Future generations are encouraged to participate in giving and service.

10. Review & Amendment Process

This is a living document.

It should evolve as the family grows.

Core values remain, but strategies can adapt.

Changes should be made thoughtfully and together.

11. Message to Future Generations

Stay close to God. When life is uncertain, that foundation will guide you.

You don't need to be perfect. Keep growing and stay connected to your family.

Use what you're given to build something even better.

Success means nothing without people to share it with.